

StaySafe Real Estate Development Services

Technology Is Changing the Way Projects Get Built





Our Unique Platform

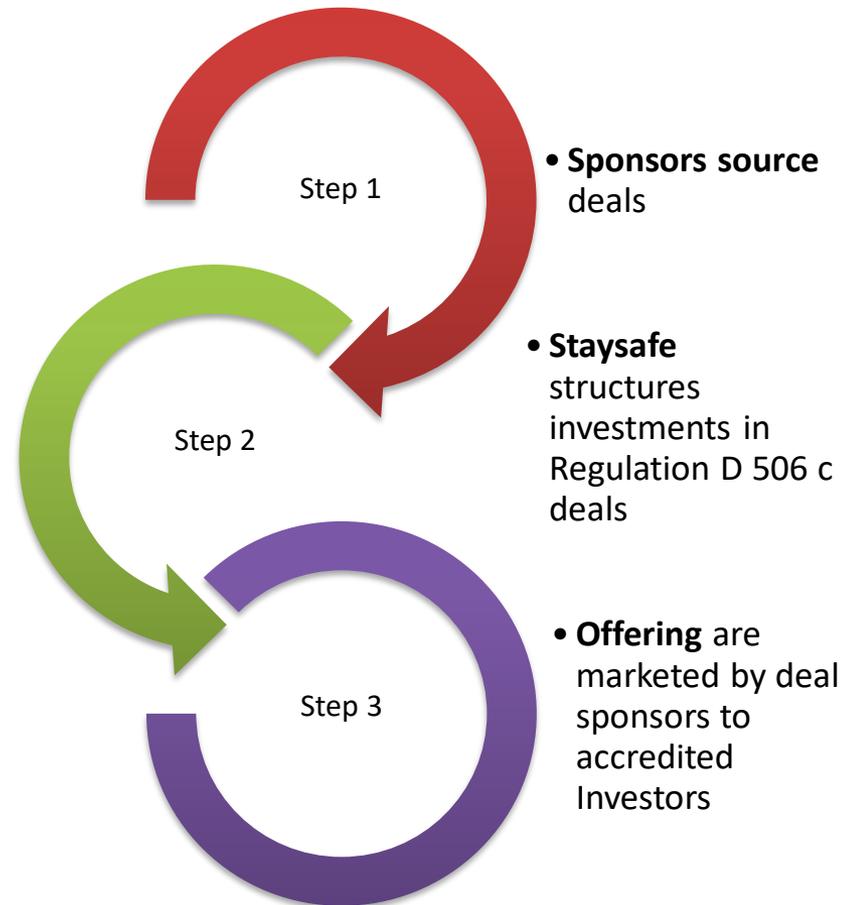
Staysafe Real Estate Development forms alliances with experienced builders, developers, and investors to leverage management's 35-plus years of construction, development, and financing expertise to enhance the performance of real estate projects by applying proven strategies used by institutional investors focused on ground-up projects.

- **Our proprietary platform allows Investors to efficiently make opportunistic direct investments in Regulation D 506 c offerings, or crowdfunded projects**
- **Staysafe has the systems and analytical framework to quickly formulate, structure, and price off-market investments.**
- **Staysafe conducts hands-on, deep-dive due diligence, with boots on the ground.**
- **Staysafe has the capital and ability to act quickly, and provide liquidity, construction, and land development services, to small and mid-size developers.**

Staysafe

Investing in Private Placements

- Regulation D 506(c)
Private Placements



Targeted Investments

We focus on working with Sponsors that have a competitive advantage in their market and that can offer high risk-adjusted returns to our company and to our investors. Our targeted investments include:

- Multifamily
- Lot development
- Single Family Rental
- Townhouse Rental
- Retail
- Hospitality
- Self-Storage
- Student Housing
- Senior Housing
- Mixed-Use



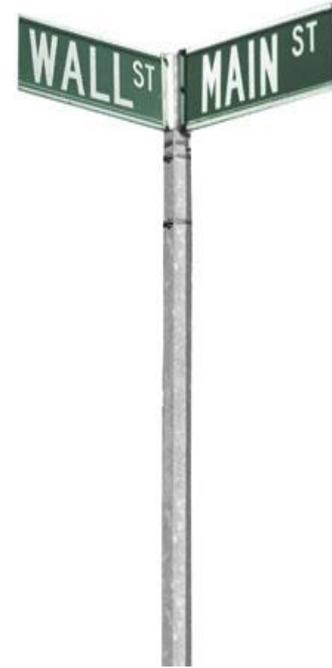


The Process

- 1. Staysafe reviews opportunities and conducts due diligence***
- 2. Staysafe issues an engagement letter to the Sponsor***
- 3. Sponsors offer LP Investors Membership Interest in the SPE***
- 4. Deals are closed in a Special Purpose Entity “SPE”***

Summary

- *Single transactions*
- *Hands-on due diligence, with boots on the ground.*
- *Over 35 years of development and construction*
- *Quick communications with senior management.*
- *Solutions that accomplish both the sponsor's and the investor's needs.*



Disclosures

Disclaimer

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